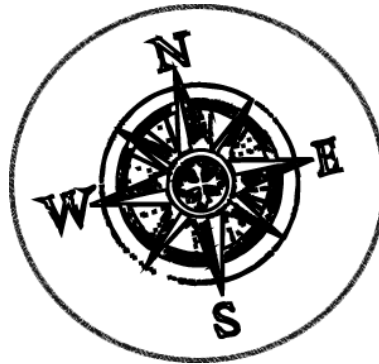


Yellow Springs Senior Citizens, Inc
227 Xenia Avenue
Yellow Springs, OH 45387

- *Established 1959*



Report to the Community
December 2009

Mission Statement

The mission of the Yellow Springs Senior Citizens, Inc. is to provide supportive services and effective programs that enhance dignity, independence and quality of life for seniors, and to foster interaction with each other and the total community.

Funders

**Yellow Springs Community Council, a United Way Agency
The Greene County Council on Aging
The Morgan Family Foundation
The Yellow Springs Community Foundation
and
The Reynolds & Reynolds Associates Foundation**

Yellow Springs Senior Citizens, Inc.

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DirectorRodney Bean
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Administrative Assistant Lin Wood
Transportation Coordinator Barbara Mann
Activities Coordinator Corinne Pelzl
Kitchen ManagerCathy Paige
Home Assistance Program* . Amy Crawford and Caroline Mullin
Homemaker Manager.....Barbara Brookshire
Homemakers:

Anna Arbor	Marta Mari-Crocker
Teresa Bondurant	Mary Peterson
Mae Brown	Gary Reimers.
Wilma Casenhiser	Kay Reimers
Mary Colvin	Marc Sarnow
Suzie Lentz	Moya Shea
Lavina Lichtenfels	Jackie Waggoner

*The Home Assistance Program is supported by the Greene County Council on Aging, Friends Care Community and the Yellow Springs Senior Center

50th Anniversary 2009 marked the fiftieth Anniversary of the Yellow Springs Senior Center and its fifty years of service to the local community. We celebrated with a party at the Center, recounting how the organization has grown in the last half century and remembering the people who contributed significantly to this process. In those fifty years each generation of leaders, volunteers and workers have added another facet to the organization's character and further strengthened its position to serve the community.



Senior Services Levy Campaign The Center derives roughly half its ordinary revenue from the Greene County Senior Services Levy. The levy funding, administered by the Greene County Council on Aging, provides support to individual seniors, their caregivers and to senior centers across the county; its passage was critical not only to the Center, but to local seniors served by the Center, local seniors receiving direct support from the Council and others across the county. The local campaign was very capably led by Sonia Cawood and staffed by many capable volunteer campaign workers. The levy passed nine to one in the village and two to one across the county.

The Home Assistance Program There is a compass rose on the cover of this report to emphasize the importance of the Home Assistance Program to seniors who could not otherwise get their bearings in the vast and changing sea of confusing insurance, health, service and supportive program options they need to navigate.

With two people staffing this operation and increased support from the Senior Center and Friends Care Community this program is able to serve a greater number of people who need services in the home, insurance counseling, health or long-term care advice, or any of the other things the program offers. The Home Assistance Program is supported through a partnership between Friends Care Community, the Greene County Council on Aging and the Senior Center. It serves an expanded client base of over 200 individuals in the community.

In 2008 the program:

- Provided a full time social services program staffed by a RN and a LSW
- Conducted 875 face to face contacts with those needing assistance
- Received 113 new contacts from clients and caregivers
- Provided ongoing care management to over 200 local residents helping them access supportive services and remain in their homes
- Counseled more than 120 YS residents regarding Medicare, Medicaid, prescription assistance and other insurance issues
- Helped local residents obtain heating assistance, subsidized housing, Social Security disability and other services.

Homemaker Service The Homemakers we send into homes in the community not only help with many housekeeping tasks and errands, in many cases they bring the community to the client, providing conversation and an opportunity for the client to discuss local stories from the YS News, Channel 5 or other sources of local news. The Homemakers bring a bright personality to the homes of those they serve, diminishing their sense of isolation while helping to make their homes safe and clean and a base for continued independence.



Transportation Many seniors depend on our Transportation Program to get to doctor's offices, social service appointments, the pharmacy, stores, the Senior Center and to a variety of other important destinations. The program provides a remarkable number of rides given the limitations on the Center's resources. The Center has only two vehicles and volunteers often have to drive their own cars. Trips to far flung specialists are increasing; we often have four cars operating at one time and occasionally five. All this is made possible by the dedication of our Transportation Coordinator, the sophisticated database she developed specifically for the Transportation Program and, of course, the large number of willing and dedicated drivers who support the program.

Emergency Room Reassurance Program The volunteers and program manager who devote themselves to this program do a wonderful job and provide essential support to seniors transported to the emergency room by the Miami Township Emergency Squad, our partners in developing and providing this service. A trained program volunteer will respond when asked to meet the patient at the ER, a request made by the squad and only at the patient's request. The volunteer provides someone to talk to, to fetch a glass of water (if allowed), to summon the doctor or nurse or ask them to repeat explanations or instructions if the patient seems unclear about these and to provide a ride home if the patient is not admitted. Volunteers can also call family members and stay until they arrive and do pretty much whatever family members would do, except offer advice.

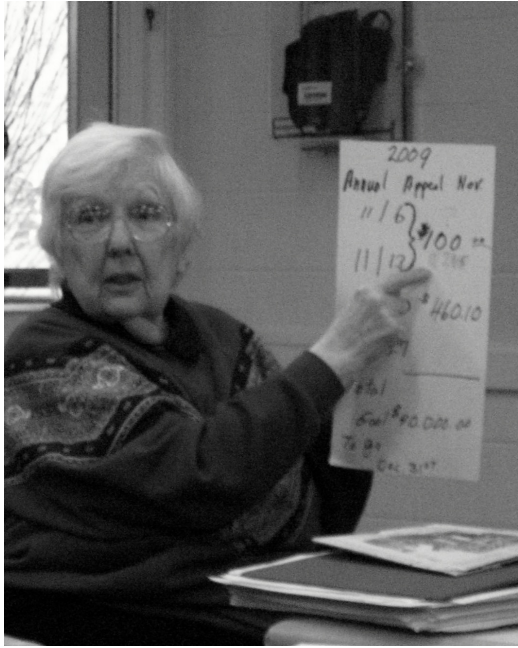
Activities We have been expanding the number of offerings we provide at the Center and through our day-trip program and have been involving more people from Yellow Springs, the Miami Township and recently sharing with the Cedarville Senior Center and others to broaden everyone's social horizons.

Our activities continue to be popular with many in the community. Trips to museums and lectures, lunch outings, exercise programs and health programs are features of our expanded activities program. More people are volunteering to lead activities and more are participating. Our activities provide a chance to chat with old friends, to make new friends and exercise the mind and body as well.

Household Task Program

The Center has partnered with the Odd Fellows Lodge to help serve local seniors who need things fixed around the house, need help moving furniture, bringing things down from the attic or other tasks that require special expertise or extra muscle. This partnership has worked out well thanks to the coordination efforts of Corinne Pelzl and the willingness and abilities of members of the Lodge.

Individuals Served Many people take advantage of several of our services and activities, some engage with only one. The following numbers show how many people were served October 2008 through September 2009 by each of our areas of support where data is available: Transportation 76, Homemaker 86 Emergency Room Reassurance 5, Household Tasks 6, Programs, meals, activities and trips 352, Total number served in the areas listed 466.



“Please pay attention now to my Appalachian Power Point presentation.”

Volunteers People connect through the Center to help other people. Seniors can be proud of their level of mutual support. Many individuals volunteer for the Center; they continue to be the backbone of the organization. We have several new volunteers this year at the front desk, in the Transportation Program and on several committees at the Center. The dedication, passion and compassion of our volunteers are a major factor in the organization’s success and its ability to improve the lives of local seniors.

We thank our volunteers whenever we have a chance and formally at our annual Volunteer Appreciation Brunch. We have around 110 volunteers who serve 4,470 hours in an average year. They serve in many different roles including the following:

Board and committee members
Class instructors
Drivers
Exercise leaders
Service program volunteers
Friendly visitors

Front desk workers
Fundraisers
Game coordinators
Gardeners
Holiday decorators
Meal and event volunteers

Building Upkeep. With financial support from the Greene County Council on Aging, and the Yellow Springs Community Foundation the Center was able to replace an exterior door that was too deteriorated to repair. This replacement incorporated changes designed to avoid the damage that compromised the functioning of the original door.

Supporting our Community The Center’s motto is “Community Service for Senior Citizens and Senior Citizens for Community Service.” The Center’s Great Room continues to serve as a program, meeting and gathering place for groups in the community. In the last twelve months we have welcomed thirty-three different groups including the Yellow Springs Tree Community, the Yellow Springs Historical Society, Swelo, the Antioch Writer’s Workshop and others. Seniors volunteer at our local schools, at Friends Care Community, as tutors for high school students and elsewhere in the local area. The Center has become more than a center for seniors and truly provides both community service for senior citizens and senior citizens for community service.

Financial Position. The organization’s financial position continues to be strong. The downturn in the economy has not meant a cutback in activities and services. The generosity of our donors and the work of the board to stabilize the organizations financial position, with the aim of weathering hard times, have protected our ability to meet our mission. We have been successful in obtaining grants to cover major capital expenses, our donors have continued their generous support to the Center and operating costs have been kept in line with budget. Please see the attached financial sheets.

Yellow Springs Senior Citizens, Inc.
Statement of Assets, Liabilities and Net Assets
December 31, 2007 and 2008

	<u>12/31/2007</u>	<u>12/31/2008</u>
<u>ASSETS</u>		
CURRENT ASSETS		
Cash and Cash Equivalents	16,075	23,995
Total Current Assets	16,075	23,995
FIXED ASSETS		
Building	70,372	70,372
Vehicles	42,560	42,560
Furniture and Equipment	32,990	34,256
Building Improvements	209,163	209,163
Total Fixed Assets	355,085	356,351
Less Accumulated Depreciation	178,278	190,193
Net Fixed Assets	176,807	166,158
OTHER ASSETS		
Reserve Fund	86,124	68,422
Endowment Fund [1]	292,932	222,837
Total Other Assets	379,056	291,259 [2]
TOTAL ASSETS	571,938	481,412
<u>LIABILITIES AND NET ASSETS</u>		
LONG-TERM LIABILITIES		
Rental Deposits Held	1,060	530
Total Long-Term Liabilities	1,060	530
NET ASSETS		
Unrestricted	250,268	256,643
Temporarily Restricted	27,678	1,476
Restricted	292,932	222,837
Total Net Assets	570,878	480,956
TOTAL LIABILITIES AND NET ASSETS	571,938	481,486

[1] The Endowment Fund is held and invested for the YSSC by the Y.S. Community Foundation. An additional fund, with a value of \$202,976 at Dec. 31, 2008, is held by the Dayton Foundation. Due to the fund's management structure as established by its donor, it is not included in the assets of the YSSC; however, distributions from the fund to the YSSC are included as income.

[2] The decline in value of the Reserve and Endowment funds from 2007 to 2008 totaled \$87,797 and reflected the global decline in investment values.

Yellow Springs Senior Citizens, Inc.
Income and Expense Statement
Fiscal Years 2007 and 2008

	<u>2007</u>	<u>2008</u>	<i>Notes</i>
Ordinary Income			
4000 - General Donations	15,515	15,573	
4150 - Endowment Fund Donations	39,424	3,900	
4200 - Homemaker Income	86,083	86,628	
4300 - Interest & Dividends	11,687	13,346	<i>1</i>
4350 - Dues	4,117	3,750	
4450 - Fund Raising Income	30,570	28,395	<i>2</i>
4500 - Unrestricted Grants	46,285	46,224	<i>3</i>
4550 - Restricted Grants	6,984	6,348	
4700 - Miscellaneous	1,217	836	<i>4</i>
4750 - Insurance Proceeds	0	14,027	
4800 - Apartment Rents	12,190	11,130	
Total Ordinary Income	<u>254,072</u>	<u>230,157</u>	
Expense			
4950 - Depreciation Expense	13,277	11,861	
5015 - Investment Fees	2,868	2,749	
5030 - Insurance	6,542	5,392	
5050 - Memberships. Publications	520	1,186	
5060 - Miscellaneous Expense	2,679	2,503	<i>5</i>
5071 - Postage	2,091	2,236	
5090 - Professional Fees	12,066	10,057	<i>6</i>
5095 - Employee Travel	2,126	1,502	
5097 - Purchased Services		7,500	
5300 - Building	14,467	29,358	
5400 - Supplies & Activities	13,010	11,528	
5420 - Equipment Purchase	550	1,265	
5450 - Tax Expense	2,039	1,605	<i>7</i>
5500 - Telephone & Internet Service	2,247	2,817	
5600 - Vehicle Expense	1,889	2,614	
6000 - Payroll	125,556	129,569	
6500 - Payroll Taxes	11,104	12,086	
Total Expense	<u>213,031</u>	<u>235,828</u>	
4810 - Gain/(Loss) on Sale of Assets	4,460	(288)	
4820 - Unrealised Gain/(Loss) on Assets	7,592	(85,381)	
Total Other Income	<u>12,052</u>	<u>(85,669)</u>	<i>8</i>
Income Over / (Under) Expenses	<u>53,093</u>	<u>(91,340)</u>	

Notes for 2008

- 1* Investment income of \$9,054 and \$4,292 -- Endowment Fund and Reserve Fund, respectively.
- 2* Annual Appeal donations of \$27,015 and bake sale proceeds, etc., of \$1,380.
- 3* Dayton Foundation distribution of \$9,000 and GCCOA grants totalling \$37,224 [Senior Center Services and Transportation].
- 4* Includes fees and checking account interest.
- 5* Includes bank charges, licenses, advertising, professional development and recruiting.
- 6* Accounting and payroll processing fees.
- 7* Taxes due to unrelated business income status of rental apartments, sales taxes and tax filing fees.
- 8* Gain or loss on sale and change in market value of Reserve and Endowment Fund investments.